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 19 Counsel for Compass USA SPE LLC and
 20 Compass Financial Partners LLC

E-FILED on July 31, 2007

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 12 **UNITED STATES BANKRUPTCY COURT**
 13 **DISTRICT OF NEVADA**

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| 14 In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor. | 15 Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR |
| 16 In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor. | 17 Chapter 11 |
| 17 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor. | 18 Jointly Administered Under Case No. BK-S-06-10725 LBR |
| 18 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. | 19 NOTICE OF HEARING ON MOTION OF COMPASS FINANCIAL PARTNERS LLC FOR ORDER PURSUANT TO 11 U.S.C. § 105 FOR RELIEF FROM JUNE 20, 2007 STANDSTILL ORDER AND PERMISSION TO CONDUCT FORECLOSURE SALES (FILED UNDER SEAL AND ON SHORTENED NOTICE PURSUANT TO ORDER OF COURT) |
| 20 In re: USA SECURITIES, LLC, Debtor. | 21 Date: August 6, 2007 Time: 1:30 p.m. |
| 21 Affects: <input type="checkbox"/> All Debtors <input checked="" type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA First Trust Deed Fund, LLC | 22 23 24 25 26 27 28 |

1 **TO: ALL PARTIES IN INTEREST**

2 **NOTICE IS HEREBY GIVEN** that Compass USA SPE LLC, together with its
 3 servicer, Compass Financial Partners LLC, by and through its counsel, has filed a “Motion of
 4 Compass Financial Partners LLC for Order Pursuant to 11 U.S.C. § 105 for Relief From June
 5 20, 2007 Standstill Order and Permission to Conduct Foreclosure Sales” (the “Motion”),
 6 requesting that the Court issue an order authorizing Compass to conduct certain foreclosure
 7 sales. Pursuant to the Court’s “Order Re: *Ex Parte* Application to File Motion of Compass
 8 Financial Partners LLC for Order Pursuant to 11 U.S.C. § 105 for Relief From June 20, 2007
 9 Standstill Order and Permission to Conduct Foreclosure Sales” entered July 31, 2007, a copy of
 10 which is attached hereto as **Exhibit “A”**, a copy of two recorded Notices of Substitute Trustee’s
 11 Sale are attached hereto as **Exhibit “B”** and are accordingly made part of the record in this case.
 12 An unredacted copy of the Motion is being provided to each beneficiary of each of the subject
 13 loans, together with a copy of this Notice.

14 Any opposition must be filed pursuant to Local Rule 9014(d)(1).

15 Local Rule 9014(d)(1): “Oppositions to a motion must be filed
 16 and service must be completed on the movant no later than fifteen
 17 (15) days after the motion is served except as provided by LR
 18 3007(b) and LR 9006. If the hearing has been set on less than
 19 fifteen (15) days’ notice, the opposition must be filed no later than
 20 five (5) business days before the hearing, unless the court orders
 21 otherwise. The opposition must set forth all relevant facts and any
 22 relevant legal authority. An opposition must be supported by
 23 affidavits or declarations that conform to the provisions of
 24 subsection (c) of this rule.”

25 If you object to the relief requested, you *must* file a **WRITTEN**
 26 response to this pleading with the court. You *must* also serve your
 27 written response on the person who sent you this notice.

28 If you do not file a written response with the court, or if you do not
 29 serve your written response on the person who sent you this notice,
 then:

- 30 • The court may *refuse to allow you to speak* at the scheduled
 31 hearing; and
- 32 • The court may *rule against you* without formally calling the
 33 matter at the hearing.

1 **NOTICE IS FURTHER GIVEN** that the hearing on the said Motion will be held
2 before a United States Bankruptcy Judge on **August 6, 2007**, in the Foley Federal Building, 300
3 Las Vegas Boulevard South, Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada, at
4 the hour of **1:30 p.m.**

5 DATED this 31st day of July, 2007.

6 MILBANK, TWEED, HADLEY & McCLOY,
7 LLP
-and-
8 BULLIVANT HOUSER BAILEY PC

9 By: *Georganne W. Bradley*
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